

**STATEMENT UNDER OATH OF PRINCIPAL EXECUTIVE OFFICER
REGARDING FACTS AND CIRCUMSTANCES RELATING TO
THE CERTIFIED STATEMENT PURSUANT TO LSA-R.S. 51:1924(D)(6)**

I, _____, state and attest that:
(principal executive officer)

(1) To the best of my knowledge, based upon a review of the certified capital and the qualified investments of _____, that the amount
(name of CAPCO)

of certified capital which is required to be invested pursuant to LSA-R.S. 51:1928(B)(1), (2), (3), or any other contractual agreements, if applicable, which has not yet been invested as of

_____ is \$ _____ and is listed in detail as follows:
(date of this certification) (amount)

<u>Name of Pool</u>	<u>Dollar Amount of Qualified Investments</u>	<u>Dollar Amount of Certified Capital</u>	<u>Date Pool Closed</u>
---------------------	---	---	-----------------------------

and that this certified statement contains no untrue statement of a material fact, as of the date on which it was filed; and no information required in this certified statement omitted to state a material fact necessary to make the statements in the certified statement, in light of the circumstances under which they were made, not misleading as of the date of this certified statement.

(2) I have reviewed the contents of this statement with the Company's Board of Directors/Managers.

Signature of Principal Executive Officer

Print name of the Principal Executive Officer

Date of Signature

Subscribed and sworn to before me this _____ day of _____, 2004.

Notary Signature

My Commission Expires: _____